

|   |                          |             |
|---|--------------------------|-------------|
| Company Name  | Rexis Biotech, Inc.      | Weight/Type |
| Maximum Offering (Max Raise)                        | \$ 1,235,000.00          |             |
| Deadline (Close Date)                               | 4/29/2024                |             |
| Curent Number of Employees                          | 7                        |             |
| Recent Year Total Assets*                           | \$ 19.00                 | 3           |
| Prior Year Total Assets                             | \$ -                     |             |
| Difference  | \$ 19.00                 |             |
| % Change* from Previous                             |                          | 3           |
| Asset To Debt Coverage Ratio*                       |                          | 3           |
| Recent Year Cash & Equivalents*                     | \$ 19.00                 | 3           |
| Prior Year Cash & Equivalents                       | \$ -                     |             |
| Difference  | \$ 19.00                 |             |
| % Change* from Previous                             |                          | 3           |
| Recent Year Accounts Receivable*                    | \$ -                     | 3           |
| Prior Year Accounts Receivable                      | \$ -                     |             |
| Difference  | \$ -                     |             |
| % Change* from Previous                             | 0.00%                    | 0           |
| Recent Year Short-Term Debt*                        | \$ -                     | 3           |
| Prior Year Short-Term Debt                          | \$ -                     |             |
| Difference  | \$ -                     |             |
| % Change* from Previous                             | 0.00%                    | 0           |
| Recent Year Long-Term Debt*                         | \$ -                     | 3           |
| Prior Year Long-Term Debt                           | \$ -                     |             |
| Difference  | \$ -                     |             |
| % Change* from Previous                             | 0.00%                    | 0           |
| Recent Year Revenue/Sales*                          | \$ 191,341.00            | 3           |
| Prior Year Revenue/Sales                            | \$ -                     |             |
| Difference  | \$ 191,341.00            |             |
| % Change* from Previous                             |                          | 3           |
| Revenue to Valuation Multiple                       | 69.45                    |             |
| Compounding Revenue Growth to Valuation Multiple    |                          |             |
| Recent Revenue Per Employee                         | \$ 27,334.43             |             |
| Recent Year COGS*                                   | \$ 100,122.00            | 3           |
| Prior Year COGS                                     | \$ -                     |             |
| Difference  | \$ 100,122.00            |             |
| % Change* from Previous                             |                          | 3           |
| Recent Gross Margin*                                | 47.67%                   | 3           |
| Prior Gross Margin                                  |                          |             |
| % Change* from Previous                             |                          | 3           |
| Recent Year Taxes Paid*                             | \$ -                     | 3           |
| Prior Year Taxes Paid                               | \$ -                     |             |
| Difference  | \$ -                     |             |
| % Change* from Previous                             | 0.00%                    | 0           |
| Recent Year Net Income*                             | \$ (76.00)               | 3           |
| Prior Year Net Income                               | \$ -                     |             |
| Difference  | \$ (76.00)               |             |
| % Change* from Previous                             |                          | 3           |
| Net Income to Valuation Multiple                    |                          |             |
| Compounding Net Income Growth to Valuation Multiple |                          |             |
| Recent Net Income Per Employee                      | \$ -                     |             |
| Recent Year Total Liabilities*                      | \$ -                     | 0           |
| Prior Year Total Liabilities                        | \$ -                     |             |
| Difference  | \$ -                     |             |
| % Change* from Previous                             | 0.00%                    | 3           |
| Recent Shareholder Equity*                          | \$ 19.00                 | 3           |
| Prior Shareholder Equity                            | \$ -                     |             |
| Difference  | \$ 19.00                 |             |
| % Change* from Previous                             |                          | 3           |
| Recent Return on Equity*                            |                          | 3           |
| Prior Return on Equity                              |                          |             |
| Difference  |                          |             |
| % Change* from Previous                             |                          | 3           |
| Security Type*                                      | Equity (Preferred Stock) | 3           |
| Voting Rights*                                      | No                       | 3           |
| Discount  |                          |             |
| Interest Rate                                       |                          |             |
| Maturity Date                                       |                          |             |
| Valuation (Pre/Post-Money or Cap)                   | \$ 12,053,571.00         | Pre-Money   |
| Note(s)   |                          |             |
| Your Personal Rating From 0 To 5                    | 3.50                     |             |
| All * Field Calculations (Equal Weight)             | 28.57%                   |             |
| Populated * Field Calculations (Equal Weight)       | 58.82%                   |             |
| Populated * Field Calculations (Selected Weights)   | 64.29%                   |             |
| Data Column To Clear                                |                          |             |
| Weighting Column To Reset                           |                          |             |
| Reset Entire Form                                   |                          |             |
| Legend  |                          |             |
| Entry Rows  |                          |             |
| Protected Rows (Not Editable)                       |                          |             |
| A Good Thing  |                          |             |
| Somewhere In-Between                                |                          |             |
| A Bad Thing   |                          |             |
| Opportunity Has Early Bird Special Terms            |                          |             |